

Investment Fund - Feasibility and Development Funding Application Form

SCHEME : Greater Bristol Area Rail Services Feasibility Study

1. Lead Organisation

West of England Combined Authority (WECA)

2. Partner organisations

Department for Transport (DfT), Network Rail

3. Scheme contact details

| | | |
|------------|--------------------------------------|-------------------------------------|
| Name: | David Carter | James White |
| Email: | David.carter@westofengland-ca.gov.uk | James.white@westofengland-ca.gov.uk |
| Telephone: | 07967 774041 | 0117 9224924 |

4. Scheme Type – mark with an X

| | |
|--------------------------------|-------------------------------------|
| Transport | <input checked="" type="checkbox"/> |
| Non-Transport Housing Enabling | <input type="checkbox"/> |
| Business Support | <input type="checkbox"/> |
| Skills | <input type="checkbox"/> |

Other (please specify)

5. Is this investment linked to any others within the early investment or wider Investment Fund programme? If so please set out the relationship and linkages.

Details:

MetroWest Phase 1 which has previously been allocated £6m from the Investment Fund, subject to a successful Large Local Majors scheme bid, is assumed to be part of the baseline for the Study.

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6. Total Funding required for this phase of works

A. Spending Profile (£)

| | 17/18 | 18/19 | 19/20 | Total |
|---|-------|----------------------|-------|----------|
| Investment Fund | | £100,000 | | £100,000 |
| Match Funding - please state source(s) | | £100,000 from DfT | | £100,000 |

B. Cost Breakdown (£)

| | Investment Fund (£) | Match Funding (£) |
|------------------------|---------------------|-------------------|
| In house staff costs | | |
| Third Party Support | £100,000 | £100,000 |
| Other (please specify) | | |
| Other (please specify) | | |
| Total | £100,000 | £100,000 |

7. Please describe the scheme to be developed (including its objectives and expected impacts) **and** the proposed activity to be undertaken through this investment.

A. Details of the scheme to be delivered:

The overall aim of the feasibility study is to produce a prioritised set of options for enhancing the rail network in and connecting to the West of England. It will establish what is possible in terms of:

- a) Existing capacity
- b) Low cost enhancements
- c) High cost enhancements

B. Details of the activities to be undertaken through this feasibility or development phase:

Phase 1 of the study will include:

- Document review to identify key political, local and regional aspirations and WECA and Network Rail CP6 and CP7 projects.
- Multi criteria analysis to prioritise aspirations.

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- Stakeholder engagement

Phase 2

Technical feasibility study following the outcomes of Phase 1.

8. Please set out how the activities to be undertaken through this Feasibility and Development Funding Application will be managed and resourced. If use of consultants or other third parties is proposed please describe how these have been, or will be procured.

Details:

The Department for Transport (DfT) are the client and procurement body for the consultants (CPC Project Services) to undertake the Study.

WECA are co-funders of and client representative for the Study.

The study will be coordinated by a Steering Group formed of representatives of stakeholders from the DfT, WECA and Network Rail which will meet every four weeks or as required.

The appointed client representatives from the Department of Transport and the West of England Combined Authority will retain authority on all aspects of cost.

The Technical Advisers will undertake the analysis and development work, structured around the remit and scope.

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9. What output will be produced using the funds awarded as part of this Feasibility and Development Fund Application, and when will this be completed?

| | Mark with an X | Date (mmm/yy) |
|---|--------------------------|----------------------|
| Feasibility Study Report | X | December 2018 |
| Option Development Report | <input type="checkbox"/> | |
| Option Appraisal Report | <input type="checkbox"/> | |
| Outline Business Case | <input type="checkbox"/> | |
| Full Business Case/ | <input type="checkbox"/> | |
| Second Stage Skills Capital Application | <input type="checkbox"/> | |
| Other (please state) | | |

10. When do you plan to start and complete your project and what are the main project milestones? Please include the milestones related to the feasibility or development work to be undertaken through this application **and** the milestones for the subsequent implementation phase through to completion.

A. Milestones for the activities through this Feasibility and Development Funding

| Milestone | Date (mmm/yy) |
|-----------------------|---------------|
| Consultants appointed | July 2018 |
| Phase 1 completed | Aug 2018 |
| Phase 2 commissioned | End Aug 18 |
| Phase 2 complete | Dec 18 |
| | |

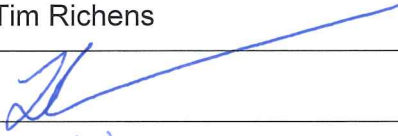
B. Planned milestones for scheme development or delivery beyond this initial phase.

| Milestone | Date (mmm/yy) |
|---------------|---------------|
| To be decided | |
| | |
| | |
| | |

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11. Application sign off by the promoting organisation:

| | | |
|--------------------------|------------|--|
| Senior Responsible Owner | Name: | David Carter |
| | Signature: |  |
| | Date: | 26/7/18 |

| | | |
|-----------------------------------|------------|---|
| Section 151/Chief Finance Officer | Name: | Tim Richens |
| | Signature: |  |
| | Date: | 30/8/2018 |

| | |
|----------------------------------|--|
| Date approved by WECA Committee: | |
|----------------------------------|--|